

For Six Month Period Ending September 13, 1998

(Insert date)

I - REGISTRANT

1. (a) Name of Registrant

Sidley & Austin

(b) Registration No.

3731

(c) Business Address(es) of Registrant (1) One First Nat'l Plaza, Chicago, IL 60603;
(2) 1722 I St., N.W., Wash., D.C. 20006; (3) 875 3rd Ave., N.Y., NY 10022;
(4) 555 W. Fifth St., Los Angeles, CA 90067; (5) 717 N. Harwood, Dallas,
TX 75270.

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address

Yes ☐

No ☐

(2) Citizenship

Yes ☐

No ☐

(3) Occupation

Yes ☐

No ☐

(b) If an organization:

(1) Name

Yes ☐

No ☒

(2) Ownership or control

Yes ☐

No ☒

(3) Branch offices

Yes ☒

No ☐

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

Dallas office moved to another location as indicated above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.

Yes ☐

No ☒

If yes, have you filed an amendment to the Exhibit C? Yes ☐

No ☐

If no, please attach the required amendment.

¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

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4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

| Name | Position | Date Connection Ended |
|------|----------|-----------------------|
|------|----------|-----------------------|

SEE ATTACHMENT A

- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

| Name | Residence Address | Citizenship | Position | Date Assumed |
|------|----------------------|-------------|----------|-----------------|
|------|----------------------|-------------|----------|-----------------|

SEE ATTACHMENT B

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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☒

If yes, identify each such person and describe his service.

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes ☐ No ☒

If yes, furnish the following information:

| Name | Position or connection | Date terminated |
|------|------------------------|-----------------|
|------|------------------------|-----------------|

- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

| Name | Residence Address | Citizenship | Position | Date Assumed |
|------|----------------------|-------------|----------|-----------------|
|------|----------------------|-------------|----------|-----------------|

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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☐ No ☐

If no, list names of persons who have not filed the required statement.

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish the following information:

*Name of foreign principal**Date of termination*

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish following information:

*Name and address of foreign principal**Date acquired*

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

The Government of the Cayman Islands
The Government of Israel

10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³Yes ☐No ☐Exhibit B⁴Yes ☐No ☐

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☒

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

2 The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

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11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

SEE ATTACHMENT C

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12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below?

Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

SEE ATTACHMENT D

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION**14. (a) RECEIPTS-MONIES**

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

| Date | From Whom | Purpose | Amount |
|------|-----------|---------|--------|
|------|-----------|---------|--------|

SEE ATTACHMENT E

Total

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D to your registration? Yes ☐ No ☐

If yes, indicate the date the Exhibit D was filed. Date _____.

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

| Name of foreign principal | Date received | Description of thing of value | Purpose |
|---------------------------|---------------|-------------------------------|---------|
|---------------------------|---------------|-------------------------------|---------|

^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

| Date | To Whom | Purpose | Amount |
|------|---------|---------|--------|
|------|---------|---------|--------|

SEE ATTACHMENT F

Total

(b) DISBURSEMENTS-THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes ☐No ☒

If yes, furnish the following information:

| Date disposed | Name of person to whom given | On behalf of what foreign principal | Description of thing of value | Purpose |
|---------------|------------------------------|-------------------------------------|-------------------------------|---------|
|---------------|------------------------------|-------------------------------------|-------------------------------|---------|

(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐No ☒

If yes, furnish the following information:

| Date | Amount or thing of value | Name of political organization | Name of candidate |
|------|--------------------------|--------------------------------|-------------------|
|------|--------------------------|--------------------------------|-------------------|

^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
 Yes ☐ No ☒

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials?
 Yes ☐ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> Radio or TV broadcasts | <input type="checkbox"/> Magazine or newspaper articles | <input type="checkbox"/> Motion picture films | <input type="checkbox"/> Letters or telegrams |
| <input type="checkbox"/> Advertising campaigns | <input type="checkbox"/> Press releases | <input type="checkbox"/> Pamphlets or other publications | <input type="checkbox"/> Lectures or speeches |
| <input type="checkbox"/> Other (specify) _____ | | | |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- | | | |
|--|---|---|
| <input type="checkbox"/> Public Officials | <input type="checkbox"/> Newspapers | <input type="checkbox"/> Libraries |
| <input type="checkbox"/> Legislators | <input type="checkbox"/> Editors | <input type="checkbox"/> Educational institutions |
| <input type="checkbox"/> Government agencies | <input type="checkbox"/> Civic groups or associations | <input type="checkbox"/> Nationality groups |
| <input type="checkbox"/> Other (specify) _____ | | |

21. What language was used in the informational materials:

- ☐ English ☐ Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☐

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☐ No ☐

12 The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4 (b) of the Act.

VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Type or print name under each signature¹³)

November 12, 1998

Joseph B. Tompkins, Jr.
Joseph B. Tompkins, Jr.

¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

ATTACHMENT A

Persons Ceasing to be Partners of Registrant,
March 14, 1998 - September 13, 1998

| <u>Name</u> | <u>Position</u> | <u>Date</u> |
|--------------------|-----------------|-------------|
| Daniel M. Davidson | Partner | 04/10/98 |
| Robert D. McLean | Partner | 04/14/98 |

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ATTACHMENT B

Persons Becoming Partners of Registrant,
March 14, 1998 - September 13, 1998

| <u>Name</u> | <u>Residence Address</u> | <u>Citizenship</u> | <u>Position</u> | <u>Date Assumed</u> |
|----------------------|--|--------------------|-----------------|-------------------------|
| Dennis L. Bekemeyer | 1510 - 38th Ave. Seattle, WA 98122 | U.S.A. | Partner | 05/01/98 |
| Jeffrey A. Berman | 10380 Dunleer Dr. Los Angeles, CA 90064 | U.S.A. | Partner | 04/20/98 |
| James B. Burns | 2706 Lincoln Evanston, IL 60201 | U.S.A. | Partner | 04/01/98 |
| Thomas E. McLain | 515 N. Cliffwood Ave. Seattle, WA 90049 | U.S.A. | Partner | 05/01/98 |
| Roderick W. McNeil | 59D Seabird Lane Discovery Bay Hong Kong | U.S.A. | Partner | 07/18/98 |
| Mark D. Schultz | 12913 S.E. 48th Place Bellevue, WA 98006 | U.S.A. | Partner | 05/01/98 |
| Michael O. Sutton | 8711 Crescent Gate Ln. Houston, TX 77024 | U.S.A. | Partner | 07/11/98 |
| Maxim H. Waldbaum | 44 No. Terrace Maplewood, NJ 07040 | U.S.A. | Partner | 04/13/98 |
| Colleen S. Yamaguchi | 275 W. Roy St., #411 Seattle, WA 98119 | U.S.A. | Partner | 05/01/98 |

ATTACHMENT C

11. Activities by Registrant for Foreign Principals,
March 14, 1998 - September 13, 1998

The Government of the Cayman Islands:

The registrant has provided legal counsel to the Government of the Cayman Islands concerning several legal proceedings in the United States. The registrant has also reviewed legislation and regulations and provided legal advice to the Cayman government with respect to those matters. The registrant also met and had several telephone conversations with representatives of the Securities and Exchange Commission on behalf of the Cayman government.

The Government of Israel:

The registrant has provided legal counsel and representation to the Government of Israel regarding the impact of certain U.S. laws and has provided legal assistance in connection with government-to-government matters, including agreements and mutual investigations.

In the course of these activities, employees of the registrant have communicated with officials and employees of the U.S. government. Such communications have consisted of discussions and meetings with individuals in the Department of Justice as discussed in response to question 12 of this Statement.

ATTACHMENT D

12. Registrant's Political Activities on Behalf of Foreign Principals
March 14, 1998 - September 13, 1998

The Government of Cayman Islands:

The registrant has provided legal counsel to the Government of the Cayman Islands concerning several legal proceedings in the United States. In addition, the registrant has collected and provided publicly available information to the Government of the Cayman Islands concerning Congressional and Executive Branch activity. Finally, the registrant met, on two occasions, with Paul Leder, Deputy Director of the Office of International Affairs at the Securities and Exchange Commission and other representatives of the SEC, and had several telephone conversations with Mr. Leder.

Government of Israel:

The registrant has provided legal counsel to the Government of Israel concerning the impact of certain U.S. laws and certain government-to-government matters, including agreements and mutual investigations. During the six-month period covered by this Supplemental Statement, partners and employees of registrant have had telephone conversations and meetings with: individuals within the Civil and Criminal Divisions, U.S. Department of Justice and the State Department.

ATTACHMENT E

14(a). Receipts of Monies
 March 14, 1998 - September 13, 1998

The Government of the Cayman Islands

| <u>Date</u> | <u>Purpose</u> | <u>Amount</u> |
|-------------|--|---------------|
| 7/23/98 | For professional services rendered in connection with legal proceedings in the U.S. and related matters. | \$36,535.45 |
| 7/28/98 | For professional services rendered in connection with legal proceedings in the U.S. and related matters. | \$19,310.67 |
| 8/14/98 | For professional services rendered in connection with legal proceedings in the U.S. and related matters. | \$45,305.82 |

The Government of Israel

| <u>Date</u> | <u>Purpose</u> | <u>Amount</u> |
|-------------|--|---------------|
| 4/13/98 | For professional services rendered in connection with legal proceedings in the U.S. and related matters. | \$ 3,835.95 |
| 4/30/98 | For professional services rendered in connection with legal proceedings in the U.S. and related matters. | \$ 1,458.54 |
| 5/28/98 | For professional services rendered in connection with legal proceedings in the U.S. and related matters. | \$ 2,755.98 |
| 6/22/98 | For professional services rendered in connection with legal proceedings in the U.S. and related matters. | \$13,361.90 |

7/21/98

For professional services
rendered in connection with
legal proceedings in the U.S.
and related matters.

\$ 8,670.20

ATTACHMENT F

15(a). Disbursements Made on Behalf of Foreign Principals
March 14, 1998 - September 13, 1998

The Government of the Cayman Islands

| <u>Date</u> | <u>Purpose</u> | <u>Amount</u> |
|----------------------|--|---------------|
| 3/14/98 - 9/13/98 | Postage, telephone, telex, messenger service, photocopying, document processing and travel. | \$5,916.46 |

The Government of Israel

| <u>Date</u> | <u>Purpose</u> | <u>Amount</u> |
|----------------------|--|---------------|
| 3/14/98 - 9/13/98 | Postage, telephone, telex, messenger service, photocopying, document processing and travel. | \$ 1,129.45 |